



The Conversation

Introduction

The Legacy Forum™ has always been highly innovative. We have looked for ways to meet the needs of our unique clients, in ways that fit their lifestyles, in venues that are most conducive to change, and with the highest levels of privacy.

One of these innovative options, for a bespoke FORUM, is *The Conversation*. Launching in May, 2024, this is a journey unlike any other. The venue is a voyage on the [Trans-Atlantic Queen Anne Cunard Line](#).

The Conversation is for those who know the value of Wisdom. Solomon, the wise king of old, advised us well, “Buy wisdom and hold it, in addition, buy truth, instruction and understanding.”

The Conversation could change the course of your life and Legacy. Knowing you have a wise and trusted advisor(s), a confidant, can mean peace of heart and mind. It can mean a Legacy that is destined to be all your heart longs for, and one that sees future generations flourish.

Legacy is a very difficult word to even whisper today. For us as Advisors and Confidants, we hear stories daily of how parents, children and grandchildren are failing to live in ways that are likely to see the Legacy of great families, sink.

Working with families who simply want to look at their strengths and values and forge a strong and lasting Legacy, is a rarity. In most families there are stories, many stories of tragedy,

substance abuse, suicide, crippling anxiety and those who we hope to take Legacy forward, simply failing to live well.

David Green, billionaire founder of Hobby Lobby, told us that “*Wealth can be a curse, and in most cases, if you drill down on it, it is a curse in marriage, children and things of that nature.*”

The Conversation is a time to think clearly and deeply about what Legacy means; the values necessary to build and preserve it, to better the odds of making it an example of longevity, strength and beauty; something to stand out in a world that needs examples of how to build wise and strong for generations to come.

Who is *The Conversation* For?

The Conversation is for an individual or a couple. This is not for families or groups. It is an intimate format where the important matters of life and Legacy are discussed without interruption.

The Conversation Venue

The venue is a floating Legacy. Old World elegance that is timeless and the perfect venue for conversation. It has a Legacy that has endured for many decades. Ships with names like; Queen Anne, Queen Elizabeth and Queen Victoria stand in stark contrast to the new floating versions of Las Vegas and Disney. The Cunard's, Queen Anne, sails from New York to either Southampton in the UK (7 days) or Hamburg, Germany. (9/10 days)



The Queen Anne is a remarkable flagship, her style and elegance are legendary. Above all, it's the space she offers and the luxury for you to do as little or as much as you wish which sets her apart.

Welcome to a true icon. The Cunard Line's flagship is a truly astonishing ocean liner where you'll find an incredible sense of freedom from the space she offers. Whether you're in the mood for complete relaxation or something more active, you can find it. Immerse yourself in enthralling entertainment, indulged in the on-board spa, or simply relax with a book in her vast library. This is where have The Conversation.

You will experience old world craftsmanship in the elegant staterooms and suites and savoring her many top-class restaurants and bars is a wonderful experience.

<https://www.cunard.com/en-us/the-cunard-experience>

The Conversation Dates and Cabin Options

We only offer a small number of Conversations this inaugural year. Booking early is highly recommended. Both for being able to get the cabin you want, and also to schedule with The Legacy Forum.

Both should be done a minimum of 8 weeks in advance.

To look at the options for departure please visit [The Cunard Eastbound from New York](#) page.

Please call Krisandra Demos directly and asap at 214-704-8284 if you are interested.

The Conversation Advisors and Confidants

Mark and Krisandra Demos are a powerful team. They bring seventy years of combined wisdom and experience to The Conversation. Their wisdom is uncommon in our world, where quick answers, Google, Siri and constant noise interfere and keep us from looking deeply into the issues of life and Legacy that truly matter.

They are sought after both individually and as a couple to have "conversations" that go far beyond the data spewed out of technology. AI has no capacity to see your soul, your deepest longings or ever discern the values that guide your soul.

The Conversation is what it says. It is a conversation that is enjoyed in a unique venue, over 7 days, surrounded by beauty and elegance,

Individuals or couples who wish to enjoy the benefits of *The Conversation*, should be clear as to what they want to talk about. We know that when people join us on The Conversation they do so because they have important issues to talk about. There might be a few or just one that matters greatly and that needs clarity and resolution.

The Conversation is directed by you. You should have a reason for joining us for this relaxing time, with no distraction and with the intent that real change can either begin or resolute decisions made.

Mark's approach during the Conversation is multi-varied. As a father and grandfather, he brings a life of experience to families. He listens and his advice can often be equated with his personal stage in life. The age where we are supposed to be wise. It is true that almost everyone that Mark works with uses the same word to describe him, Wise.

Mark has worked as an Executive Coach with C-Suite leaders in Fortune 500 companies and advising teams in leading Venture Capital firms. Mark has loved working with NFL players and professional cricketers. He has advised political leaders, including cabinet secretaries and a senior US Ambassador, entrepreneurs, owner of a MLB team, doctors, psychiatrists, lawyers and a world renowned psychologist.

One of Mark and Krisandra's Advisor repertoire is their many years working in forensic profiling. Their ability to ask the right questions and find those areas that need to be explored, is powerful. They know how to uncover their client's deepest longings as well as expertly find and display their most amazing talents and strengths.

Both Mark and Krisandra work as an amazing team. Both are experts in Wealth Psychology. They understand families from Old Money and all the in-betweens to the Nueva Riche. We have engaged deeply with young adults and other family members through the patriarchs and matriarchs of these families. We understand multi-generational wealth.

The Conversation

We ask each individual or couple, to think carefully about what they wish the focus of *The Conversation* to be. It could be working through one major issue where a decision will potentially affect the Family Legacy for years to come. Conversations about how to build the internal strength, in particular, the Mental Health of families. Many have been ravaged by substance abuse issues. Maybe *The Conversation* is your way to bring strength to your own relationship, as the heads of your family. You know that it is your example and wisdom that matters for the generations that come after you. Be someone that those who follow admire and wish to emulate.

Other issues might include:

- Righting the course of your life and Legacy.
- "What will you leave behind that will outlast you?" The Legacy Forum's Essential Question #1.
- Succession choices and questions.
- Retirement options (non-financial)
- Personal service and influence.
- Inheritance choices.
- Repairing relationships with children and others you love.
- Answering The Legacy Forum's Essential Question #2. "Will you outlast what you leave behind?" Personal faith exploration.

Prior to sailing, we are happy to help you clarify what that focus might be or specific issues you wish to discuss. We believe you know what you need to talk about but getting some clarity is important and being able to articulate it clearly matters.

The Conversation Continues

We want you to think about what you hope the outcome of *The Conversation* to be. *The Conversation* does not end when we dock at our destination. Your Legacy Advisors will continue to work with you over the next six months, or longer when necessary.

Sometimes it is for implementation of decisions that were made, writing up the specifics of *The Conversation*, or simply continuing what was begun onboard. For whatever reason we know that 7 to 10 days are not always enough. Many decisions and issues are of great importance. The outcome likely to stretch forward many decades and deeply affect the lives of those you love. Wise decisions are never hurried.

Plan your Conversation Today

Please call Krisandra Demos directly and asap at 214-704-8284 and plan to change the course of your life and Legacy for generations to come.